



February 27, 2023

Dear Valued Customer:

On behalf of CPS Energy, the Substation Engineering project team and I would like to update you on the Midtown Substation Project approved by our Board of Trustees during their October 31 meeting. This project improves the electric service reliability to homes and businesses in your area.

The land swap between CPS Energy and H-E-B, in support of the new Midtown Substation, was completed and finalized in December 2022.

The foundation work associated with the transmission line supporting the Midtown Substation is anticipated to begin in March 2023 and be completed in April 2023. The foundation work will take place on the west side of the railroad tracks and on private property.

Here is an update on the Midtown Substation Project schedule. Design and engineering are progressing. The project schedule has been refined and updated to reflect the progress to date. As mentioned in the community update letter dated November 14, 2022, construction work was anticipated to begin late summer of 2023. Construction work is now anticipated to begin November of 2023. The targeted construction finish date does not change and remains January 2025. Information about the project and previous communications are available at cpsenergy.com/infrastructure under Substation Projects – Midtown Substation.

We value you as our customer, and we work every day to serve you and our community. We will continue to keep you informed as this project progresses through its different phases to its overall completion.

Sincerely,

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