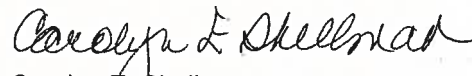


NOTICE OF REGULAR MEETING

CITY PUBLIC SERVICE BOARD OF SAN ANTONIO

Notice is hereby given of a Regular Meeting of the City Public Service Board of San Antonio, to be held beginning on Monday, November 28, 2011 at 1:30 p.m., in the Board Meeting Room on the First Floor of the City Public Service General Office Building located at 145 Navarro Street, at the corner of Villita Street, San Antonio, Texas. The subject of this meeting is to act upon all matters pertaining to the current management and operation of the municipal electric and gas systems, including the acquisition of real property and interest therein, by purchase and condemnation, the facilities, financing, the handling and administration of funds and accounts, consideration of matters relating to operations and administration and such other matters as may be brought before the meeting by the Trustees of the Board, and specifically those matters referred to in the attached agenda, which is incorporated herein.

At any time during the Board Meeting, and pursuant to the provisions of Chapter 551 of the Texas Government Code, the Board may meet in executive session for consultation concerning attorney-client matters under Section 551.071, or for deliberations and other authorized action on real property under Section 551.072, on prospective gifts or donations under Section 551.073, on personnel under Section 551.074, on security personnel or devices under Section 551.076, or to deliberate, vote, or take final action on competitive matters under Section 551.086.



Carolyn E. Shellman
Secretary of the Board
November 22, 2011

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**CPS ENERGY
AGENDA FOR THE BOARD MEETING
TO BE HELD ON NOVEMBER 28, 2011 – 1:30 pm**

LOCATION: CPS ENERGY BOARD ROOM (145 NAVARRO)

At any time during the Board Meeting, and pursuant to the provisions of Chapter 551 of the Texas Government Code, the Board may meet in executive session for consultation concerning attorney-client matters under Section 551.071; or for deliberations and other authorized action on real property under Section 551.072, on prospective gifts or donations under Section 551.073, on personnel under Section 551.074, on security personnel or devices under Section 551.076, on economic development negotiations under Section 551.087; or to deliberate, vote, or take final action on competitive matters under Section 551.086.

| AGENDA ITEM | TOPIC | PRESENTER | TIME |
|-------------------------------------|--|---|---------|
| 1 | CALL TO ORDER | Mr. Derrick Howard | 1:30 PM |
| 2 | INVOCATION AND PLEDGE OF ALLEGIANCE | Mr. Derrick Howard | 1:31 PM |
| 3 | CONSENT AGENDA A. Approval of Minutes of the Regular Board Meeting held on Monday, October 31, 2011 B. Approval of Payment to the City of San Antonio for October 2011 C. Approval of a Resolution Authorizing the Execution of the Second Amendment to the Amended and Restated Note Purchase Agreement and Related Documentation under the Existing Flexible Rate Revolving Note Private Placement Program D. Approval of a Resolution Requesting the City Council of San Antonio Approve an Ordinance Authorizing the Execution of a Replacement Standby Bond Purchase Agreement Relating to the City of San Antonio, Texas Electric and Gas Systems Junior Lien Revenue Bonds, Series 2003; the Approval of an Update Official Statement and Related Matters E. Approval of a Resolution Relating to the Issuance and Sale of Taxable and/or Tax-Exempt Obligations Designated as "City of San Antonio, Texas Electric and Gas Systems Revenue Bonds New Series," such Bonds to be Issued in One or More Series and Further Designated for Distinction; the Approval of the Official Statement Relating to these Obligations | Mr. Derrick Howard | 1:35 PM |
| 4 | AUDIT COMMITTEE UPDATE | Dr. Homer Guevara | 1:40 PM |
| 5 | APPROVAL OF CPS ENERGY'S MASTER INTEREST RATE MANAGEMENT POLICY | Ms. Linda Dzierzanowski | 1:50 PM |
| 6 | PRESIDENT & CEO'S REPORT <ul style="list-style-type: none"> • Update on the New Energy Economy Business Partners • Operation Homefront, Potomac Institute and Energy Innovation | Mr. Doyle N. Beneby | 2:10 PM |
| CONVENE TO EXECUTIVE SESSION | | | |
| 7 | EXECUTIVE SESSION: <ul style="list-style-type: none"> • Discussion and Possible Approval of Future Generation Options (§551.086) • Update on Solar RFP (§551.086) • Rate Case Timeline and Communication Plan (§551.086) | Mr. Derrick Howard Mr. Doyle N. Beneby | 2:30 PM |
| RECONVENE TO OPEN SESSION | | | |
| 8 | UPDATE ON RATE CASE TIMELINE AND COMMUNICATION PLAN | Ms. Carolyn Shellman | 3:30 PM |
| 9 | ADJOURNMENT | Mr. Derrick Howard | 3:40 PM |

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