



Energizing Progress Together

March 11, 2026
Informational Update

PRESENTED BY

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Today,
we're going
to share:

- ▶ Community needs
- ▶ Growing customer demand

To safely power our
community with
reliable, affordable,
and cleaner **energy**

Thinking long term

Empowering our community for generations

FROM PLAN TO ACTION

Planning for our community



OUR COMMUNITY TODAY

7th

Largest city in the US
by population

4th

Fastest-growing city in the US
by population

70%

Above the national average
growth rate

**There's growing demand,
and we're planning for the future**

Source: US Census Bureau

Energy
demand is
growing fast

Annual growth is

2.3x

More than forecast

Original Forecast

115 MW

Latest annual growth projections

260 MW

**What our community is
projected
to use**

We are projected to use approx.

5,900 MW

this year

Original forecast anticipated using approx.

7,400 MW

by 2040

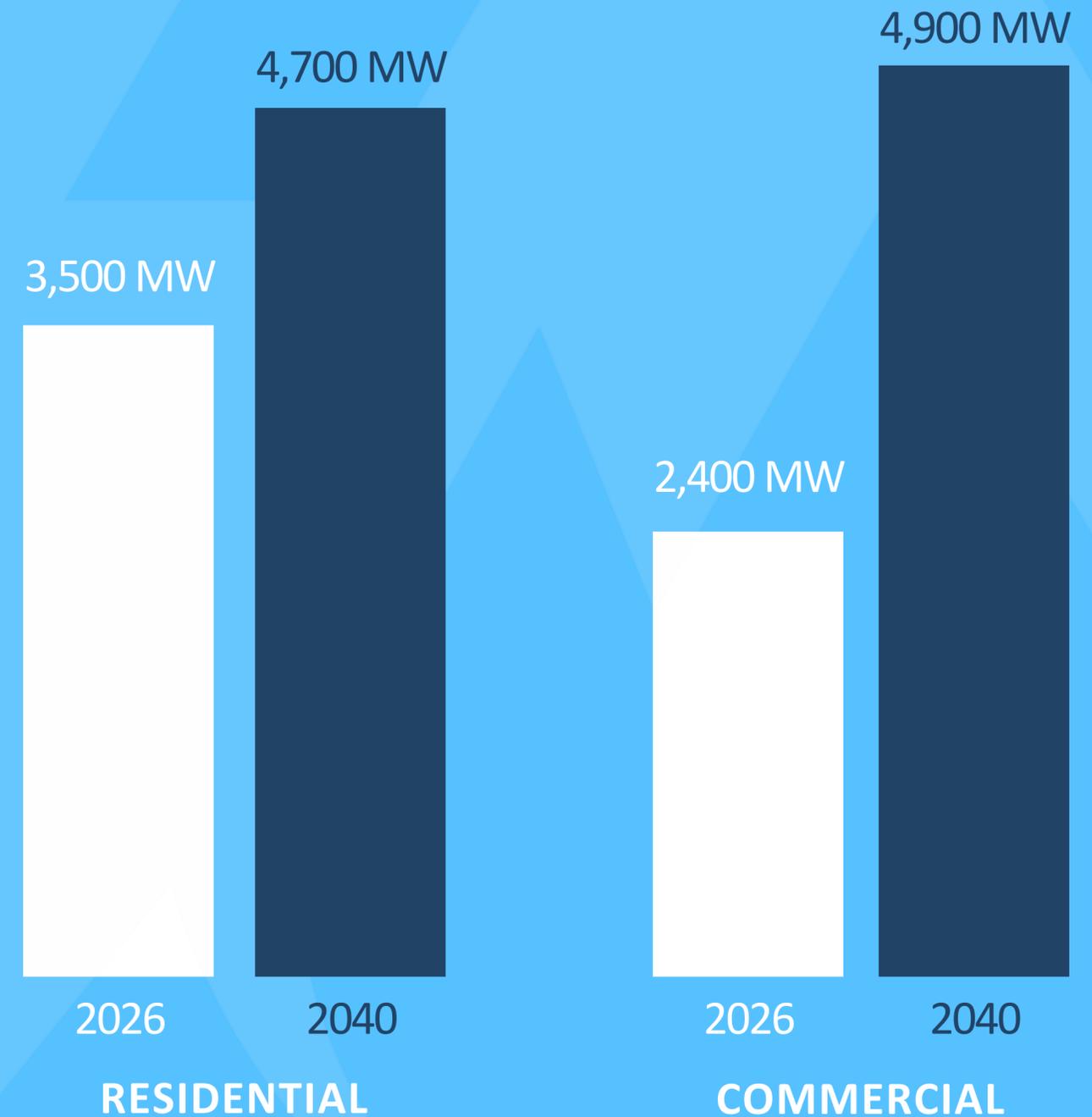
Latest forecast anticipates using approx.

9,600 MW

by 2040

Demand is growing across homes and businesses

Forecasted demand



We are obligated to serve

- We serve *all* customers in our service area
- We're partnering with ERCOT, PUCT, and customers to address demand growth

Who are they?

- “Large Load”
- Large energy customers
- Manufacturing, data centers, and industrial facilities

Growth & planning

- CPS Energy continues to update its robust planning processes supporting native load growth and large customer energy requests
- We plan for and address generation, transmission, and distribution needs

Who pays for what?

- Customer rates reflect actual service costs
- Large load customers pay for their specific infrastructure
- Transmission costs are shared across ERCOT

Industries Powered by Data Centers

Healthcare Organizations

Manage patient records, telemedicine and compliance with health regulations

Financial Institutions

Secure transaction processing, data storage and compliance requirements

Technology Companies

Support systems, services and platforms



Media & Entertainment

Content delivery, video streaming, data infrastructure

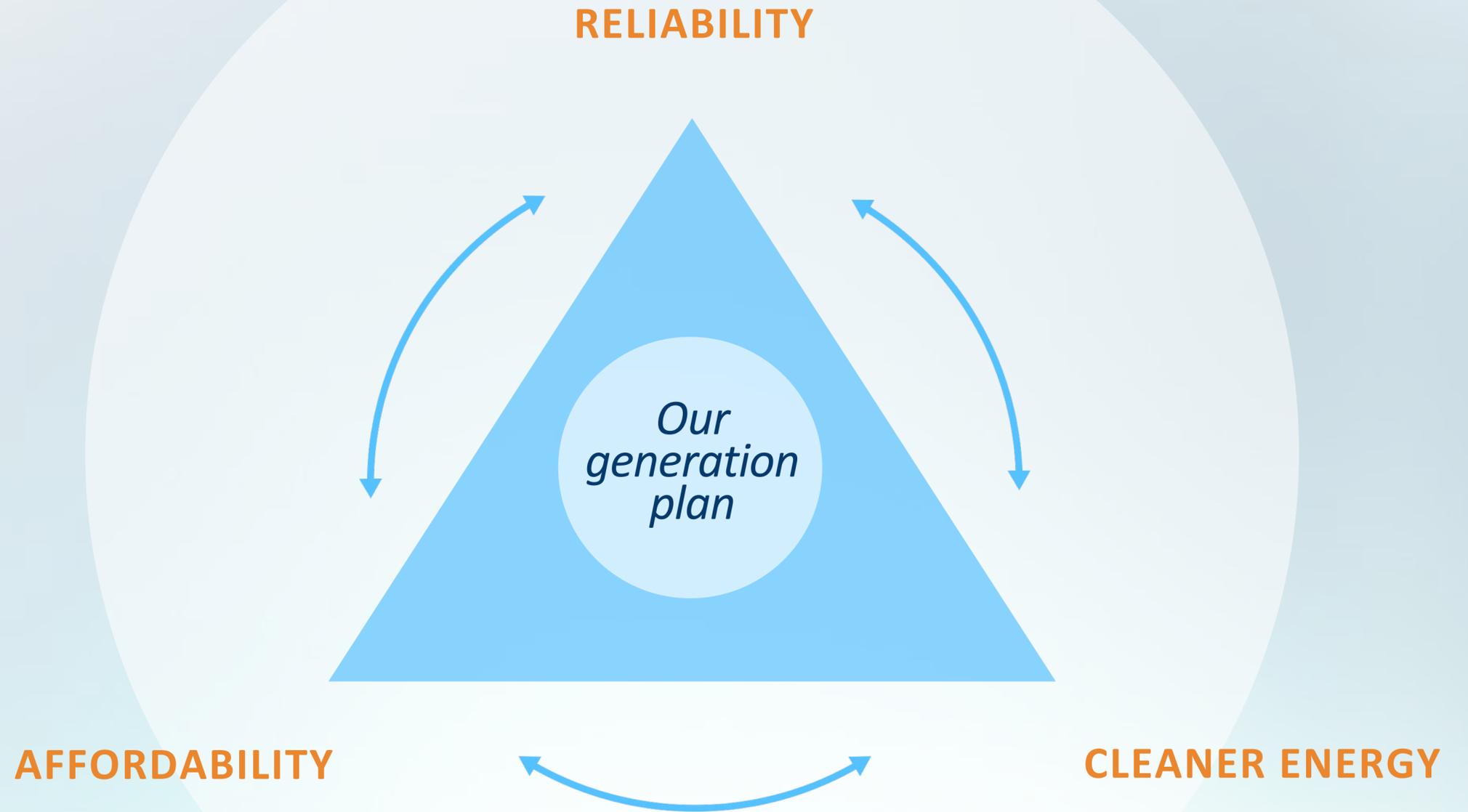
Research & Educational Institutions

Data analysis, simulations, and scientific and research needs

U.S. Military

Command and control, intelligence and cybersecurity

Priorities haven't changed



Our ongoing focus

Customer Priorities

Reliability,
Affordability,
Cleaner Energy

Strategy

Maintain a blended approach

Commitment

City of San Antonio
Climate Action &
Adaptation Plan goals

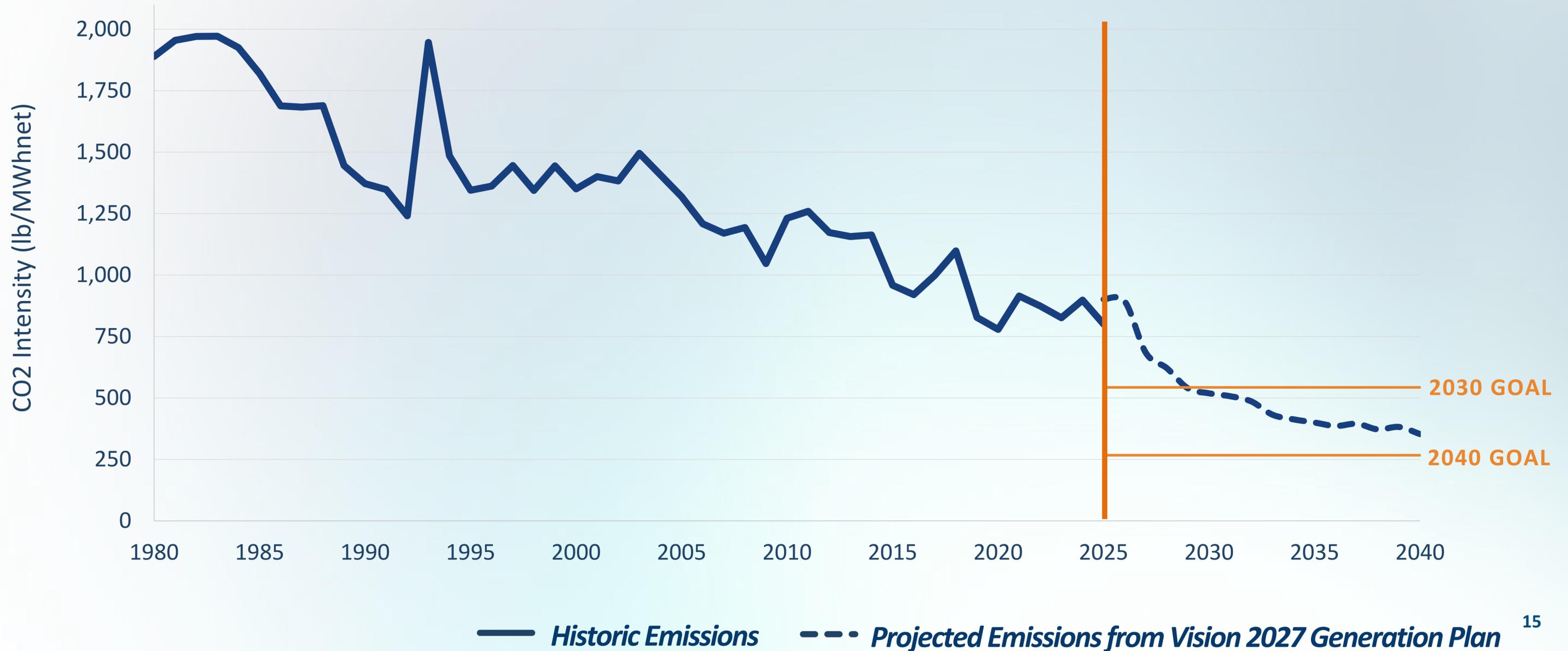
Customer Protection

Maintain long-term power supplies and reserves

Customer protection

Responsible investments

Continuing progress toward cleaner air



We will continue to

Connect, listen and engage

November

- ▶ D2 Community Fair
- ▶ Community Pop-Ups
- ▶ Community Survey
- ▶ Stakeholder Meetings

December

- ▶ D7 Community Fair
- ▶ Community Pop-Ups
- ▶ Community Survey
- ▶ Stakeholder Meetings

January

- ▶ Community Tele-Town Hall
- ▶ D1 Community Fair
- ▶ Bexar County Community Fair
- ▶ D6 Community Fair
- ▶ Community Survey
- ▶ Stakeholder Meetings
- ▶ Board of Trustees Meeting

February

- ▶ Community Survey
- ▶ Stakeholder Meetings
- ▶ Community Pop-Ups
- ▶ D10 Townhall
- ▶ D5 Townhall
- ▶ D7 Townhall
- ▶ D4 Townhall
- ▶ Board of Trustees Meeting

March

- ▶ Community Survey
- ▶ Stakeholder Meetings
- ▶ Board of Trustees Meeting
- ▶ D8 Townhall

Board Consideration

Thank You

Appendix

Connecting with our community



Community Engagement

Community-wide engagement opportunities, including community resource fairs, pop-ups, events with council districts and suburban cities, tele-town hall, and our public survey.



Stakeholder Engagement

Events and meetings with stakeholders, including local chambers and organizations, committees, and partner agencies.



Marketing & Communications

Ongoing outreach and awareness conducted through media relations, social media, website, newsroom and electronic newsletters.



Employee Engagement

Direct engagement conducted with CPS Energy employees through in-person, virtual, and print and electronic communication.

Forecasted demand in 2040

How our **growth** assumptions have changed

