Enroll on the CPS Energy Construction & Renovation Web Portal

Through your portal account you will be able to perform a variety of actions including requesting a new project, submitting for temporary service, letting us know when your site is ready for inspection, accessing your project to provide updates, and track your project status all the way through to permanent service.

Once your enrollment request has been submitted, it will typically take 24-48 hours for your account to be activated.

A Consultant or Contractor can enroll for their own portal account and request a separate billing account for each client they represent prior to applying for services.

To enroll in the portal, you will need to provide:

- Company/ Home Owner Name
- Contact Name (if a business)
- Email Address
- Phone Number
- User Name for portal account
- Mailing Address
- Billing Address (if different than Mailing address)
- A CPS Construction Billing Account a Tax ID number (EIN/ W9/ SSN/ ITIN) is required

NOTE: Manage My Account registration is not affiliated with Construction & Renovation portal enrollment and requires a separate User Name.

Click to <u>Register on Web Portal</u> Or email <u>csiwebaccess@cpsenergy.com</u> for more information.

NEW COMPANY/USER ENROLLMENT

- 1. Open your internet web browser.
- 2. In the address bar, type in https://secure.cpsenergy.com/crportal/#/
- 3. Click on **Enroll** located in the top right corner of the page.

cps 🗯		English (US) Enroll SIGN IN
		Welcome to all things Construction & Renovation This Help Center is your one-stop shop for any questions you may have regarding the new Construction & Renovation web portal. Here you will find everything you need to make sure your project runs smoothly.
	R search our site by entering a keyword here	· ·

4. Click on **NEXT** from the New Account Enrollment view.



5. Enter **all information requested** and scroll down using the side bar. Mark the Check Box if the Billing Address is the same as the Mailing Address and review to update as needed, then click on **Next.**

0				-
Enrollee Details				
Through the next few screen registration.	s, please complete al	ll relevant details. N	lissing information m	ay cause delays in
A primary Federal Tax ID/EIN creation. Companies register delay your registration.	I/TIN or Homeowner ring must also attach	SSN should be prov an associated EIN	rided for billing purpos or W2 form for verific	ses during project ation. Not doing so will
Account Name *		Account User Name		
Any One		Anyone1		
	7 / 60			7 / 20
Federal Tax ID/EIN/TIN/SSN *				
1234567890		U Select the EIN	NPDF file to include	
1201007070				
Account Email		Confirm Email Address		
- Account phone number ^		Office		Ţ
1234567890				
	10/10			
Alternate Phone Number		Phone Type		Ť
	0/10			
- Street number *	- Street name *		Apt/Unit/Bld	
123	Any		hipt officience	
e City 8	- State *	< Zin code 8		
San Antonio	TV	79001		
San Antonio		/0201		
	2/2	0/0		
Provide the address for accoun	t billing			
Check if same as account	t address			
- Street number *	Street name *		A at /U ait /Pla	
123	Any		Apt/onit/bic	
City*	State *	Zip code *		
San Antonio	ТХ	78201		
	2/2	5/5		
				-
BACK				NEXT

6. Enter all Contact information requested, review to update as needed, then click on Next.

Account Details					ĺ
Please provide contact information for your portal account, the following infor provided in the previous screen.	or your porta formation wil	al account. In the eve Il be used. Check the	nt CPS Energy need box below to use th	s to contact you regardi le same information	ng
Check if same as New Account De	tails				
First Name *	Last Na	ime *	Desired user nam	e (if	
First name is required 0/9 0/1	Last name	e is required 0 / 18	User Name is required	0 / 20	
Email Address *		Confirm Email Add	dress *		
Contact Email is required		Confirmation must mate	ch provided email		
Contact Phone *		Phone Type		Ŧ	_
Contact Phone is required	0/10	Account admin phone ty	ype is required		
Alternate Phone Number		Phone Type		Ŧ	_
	0/10				
Additional notes					
BACK					NEXT

7. Check the details from the Enrollment Details window and click on Submit.

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Please review the details entered to ensure all information is accurate. Once ready, click the complete button submit your enrollment request.	:0
Enrollee Details	
Account Name: Any Once Federal Tax ID/EIN/TIN/SSN: 1234567890 Federal Tax ID/EIN/TIN/SSN letter:	
Account Address 123 Any Street San Antonio, TX 78299 Account Billing Address 123 Any Street San Antonio, TX 78299	
Account Email: Anyone@any.com Cell Phone Number: (210) 555-5555 Account User Name: AnyOne	
Account Details Name: Any One Email Address: Anyone@any.com	
BACK	SUBMIT

8. Click on **Close** from the Enrollment Submitted confirmation view.

Enrollment Submitted

Your request to create the new account is now underway!

Expect to see confirmation from us within the next 24-48 hrs.

For Questions regarding general enrollment and subcontractor access please contact <u>csiwebaccess@cpsenergy.com</u> or call 210-353-2450.



9. Check your email for a confirmation of submission.

EIN Letter.pdf 82 KB		
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New	Enrollment Request	
A customer enrollment for the	Construction & Renovation web portal has been submitted @ 01/21/2021 10:22:17 AM.	
Below are the submitted details	5.	
Name: JADE Construc	tion	
Address: 123 Any Stre	eet San Antonio, TX 78210	
Phone: (407) 341-984	9	
Billing Address: 123 A	ny Street San Antonio, TX 78210	
Provided Tax Id: 24738581346	EIN Letter Attached)	
Contact Name: Jane S Doe		
Portal User Name: JJDDoe		ΥĻ

10. Check your email for instructions to create a password with **Username** and hyperlink. (allow 24-48 hours after enrollment submittal is generated)



11. Enter a **Password** and confirm to validate <u>- do not use ampersand (&) or dash (-)</u> in your password. Select the security question and enter **Security Answer** and click on **Submit**.

word must match Password Confirmation

12. You will be redirected to the Sign In page. Enter your **Account ID** and click **NEXT**.

cps	
Sign in	
Use your CPS Energy user name	
- Enter your user name	
JSDOE	
Forgot password?	
CANCEL	NEXT
English (US) 🔻	Help

13. Enter your **password** and click **NEXT**.



14. Projects listing page will be displayed

struction & Renovation Porta	al (Dev Environment)		
Projects			
There are a total of 0 project	s available		
How to find your projects?			^
2020-12-24	2021-01-21	Open -	
			Search

Contact the Web Portal Support Team if you have any questions regarding portal functionality or access:

Email: <u>CSIWebaccess@cpsenergy.com</u> Ph: 210-353-2450 (Mon – Fri 7:30AM – 4PM)