



RAC WORKING GROUP: FINANCIAL DATA

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Informational Update



KEY FINANCIAL STATISTICS



Assumptions:

- Includes proposed rate increase of 3.85%
- Includes Fuel cost adjustment for settled Winter Storm Uri cost
- Future rate increases are not being approved at this time – these are being included for illustration purposes only

The key financial statistics report summarizes the other reports as well as provides metrics and rate increases.

KEY FINANCIAL STATISTICS



Key Take-Aways:

- Cash balances
- Metrics & ratios
- Proposed rate increases
- Summarized cash flow & income statement

Draft - For Discussion Only

CPS ENERGY
Key Financial Statistics and Financial Statements - FY23 Summer Budget Baseline (3.85% Solve)
Annual Forecast
Fiscal Years Ending 2017 - 2027

Fiscal Year	Actual 2017	Actual 2018	Actual 2019	Actual 2020	Actual 2021	LES** 2022	Plan 2023	Plan 2024	Plan 2025	Plan 2026	Plan 2027
Ending Balances (In Thousands)											
R&R Account	\$ 514,907	\$ 617,848	\$ 703,423	\$ 532,070	\$ 500,221	\$ 560,979	\$ 439,930	\$ 407,799	\$ 443,554	\$ 460,655	\$ 518,752
General Fund	288,700	300,706	380,067	392,253	392,245	258,410	393,977	448,872	420,321	417,609	389,944
Bond Construction Fund (Fixed Rate Debt)	74,990	59,168	54,210	54,255	68,269	47,990	43,389	40,548	41,483	43,773	43,862
R&R Additions (In Thousands)											
6% to R&R Account	\$ 149,647	\$ 157,465	\$ 168,496	\$ 156,131	\$ 150,675	\$ 166,557	\$ 177,511	\$ 181,102	\$ 192,609	\$ 194,510	\$ 205,770
Remaining to R&R Account	135,228	142,920	230,327	212,091	80,443	102,164	167,361	132,898	235,678	240,220	262,363
Total R&R Additions	284,875	300,384	418,823	368,222	231,118	268,720	344,872	314,000	428,287	424,730	468,133
Transfer to General Fund for Working Capital	-	-	-	-	-	-	-	-	-	-	-
Net Deposit to R&R Account	\$ 284,875	\$ 300,384	\$ 418,823	\$ 368,222	\$ 231,118	\$ 268,720	\$ 344,872	\$ 314,000	\$ 428,287	\$ 424,730	\$ 468,133
Construction & Funding (In Thousands)											
Tax Exempt	\$ 673,303	\$ 571,020	\$ 605,590	\$ 748,858	\$ 630,784	\$ 689,457	\$ 832,904	\$ 908,416	\$ 751,046	\$ 748,500	\$ 954,329
Taxable	-	-	-	-	-	-	-	-	-	-	-
CPS with STP Dismantling	-	-	-	-	-	-	-	-	-	108,441	-
Overhead Conversion	-	-	-	-	-	-	-	-	-	-	-

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FLOW OF FUNDS



Key Take-Aways:

- Revenue by type
- Operating Expenses
- Interest & Principal
- City Payment



The flow of funds details the ins and outs of cash flows.

INCOME STATEMENT



Key Take-Aways:

- Revenue by type
- Operating Expenses
- Non- Operating Income & Expenses
- City Payment



The income statement focuses on revenue and expenses.

BALANCE SHEET



Key Take-Aways:

- Current Assets
- Capital Assets
- Liabilities
- Net Position



Assets = Liability + Net Position.



Thank You

