

RAC WORKING GROUP:

PRESENTED BY:

Chad Hoopingarner

Interim Vice President, Strategic Pricing & Enterprise Risk Management

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Informational Update

FINANCIAL DATA



All reports in this section have:

- 5 year historical
- FY2022 Latest Estimate 8 months actuals + 4 months revised projections
- Includes proposed rate increase of 3.85% starting in FY2023



We have provided copies of all the financial reports on our website for your convenience.

KEY FINANCIAL STATISTICS



Assumptions:

- Includes proposed rate increase of 3.85%
- Includes Fuel cost adjustment for settled Winter Storm Uri cost
- Future rate increases are not being approved at this time – these are being included for illustration purposes only

The key financial statistics report summarizes the other reports as well as provides metrics and rate increases.

KEY FINANCIAL STATISTICS



Key Take-Aways:

- Cash balances
- Metrics & ratios
- Proposed rate increases
- Summarized cash flow
 & income statement

| Fiscal Year | Draft – For Discussion Only CPS ENERGY Key Financial Statistics and Financial Statements - FV23 Summer Budget Baseline (3.85% Solve) Annual Forecast Fiscal Years Ending 2017 - 2027 | | | | | | | | | | | | | | | a Only | | | | | | | |
|--|--|---------|------|---------|------|---------|------|---------|------|---------|------|---------|------|---------|------|---------|----|--------------|----|--------------|----|--------|--|
| | Actual 2017 | | | Actual | | Actual | | Actual | | Actual | | LE8** | | Plan | | Plan | | Plan 2025 | | Plan 2026 | | Plan | |
| | | | 2018 | | 2019 | | 2020 | | 2021 | | 2022 | | 2023 | | 2024 | | | | | | | 2027 | |
| Ending Balances (In Thousands) | | | | | | | | | | | | | | | | | | | | | | | |
| R&R Account | \$ | 514,907 | s | 617,848 | \$ | 703,423 | \$ | 532,070 | s | 500,221 | s | 560,979 | \$ | 439,930 | \$ | 407,799 | \$ | 443,554 | \$ | 460,655 | \$ | 518,75 | |
| General Fund | | 288,700 | | 300,706 | | 380,067 | | 392,253 | | 392,245 | | 258,410 | | 393,977 | | 448,872 | | 420,321 | | 417,609 | | 389,94 | |
| Bond Construction Fund (Fixed Rate Debt) | | 74,990 | | 59,168 | | 54,210 | | 54,255 | | 68,269 | | 47,990 | | 43,389 | | 40,548 | | 41,483 | | 43,773 | | 43,86 | |
| R&R Additions (In Thousands) | | | | | | | | | | | | | | | | | | | | | | | |
| 6% to R&R Account | S | 149,647 | S | 157,465 | S | 168,496 | \$ | 156,131 | s | 150,675 | s | 166,557 | \$ | 177,511 | \$ | 181,102 | \$ | 192,609 | s | 194,510 | \$ | 205,77 | |
| Remaining to R&R Account | | 135,228 | | 142,920 | | 250,327 | | 212,091 | | 80,443 | | 102,164 | | 167,361 | | 132,898 | | 235,678 | | 230,220 | | 262,36 | |
| Total R&R Additions | | 284,875 | | 300,384 | | 418,823 | | 368,222 | | 231,118 | | 268,720 | | 344,872 | | 314,000 | | 428,287 | | 424,730 | | 468,13 | |
| Transfer to General Fund for Working Capital | | | | | | | | | | | | | | | | | | | | | | | |
| Net Deposit to R&R Account | \$ | 284,875 | S | 300,384 | S | 418,823 | S | 368,222 | S | 231,118 | s | 268,720 | S | 344,872 | \$ | 314,000 | S | 428,287 | S | 424,730 | S | 468,13 | |
| Construction & Funding (In Thousands) | | | | | | | | | | | | | | | | | | | | | | | |
| Tax Exempt | S | 673,303 | s | 571,020 | \$ | 605,590 | s | 748,858 | s | 630,784 | s | 689,457 | \$ | 832,904 | \$ | 908,416 | \$ | 751,046 | \$ | 748,500 | \$ | 954,32 | |
| Taxable | | | | | | | | | | | | | | | | | | | | | | | |
| CPS with STP Dismantling | | - | | - | | - | | | | | | | | | | - | | | | 108,441 | | - | |
| Overhead Conversion | | | | | | | | | | | | | | | | | | | | | | | |

The key financial statistics report summarizes the other reports as well as provides metrics and rate increases.

FLOW OF FUNDS

Key Take-Aways:

- Revenue by type
- Operating Expenses
- Interest & Principal
- City Payment





The flow of funds details the ins and outs of cash flows.

INCOME STATEMENT



Key Take-Aways:

- Revenue by type
- Operating Expenses
- Non- Operating Income & Expenses
- City Payment



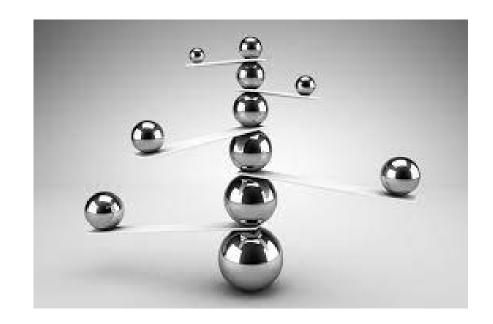
The income statement focuses on revenue and expenses.

BALANCE SHEET



Key Take-Aways:

- Current Assets
- Capital Assets
- Liabilities
- Net Position



Assets = Liability + Net Position.



Thank You