

Account Description	Actual 2017	Actual 2018	Actual 2019	Actual 2020	Actual 2021	LE8** 2022	Plan 2023	Plan 2024	Plan 2025	Plan 2026	Plan 2027
Revenues											
Total Electric Basic Less Fuel Revenue	1,216,795	1,223,684	1,253,654	1,263,777	1,225,969	1,223,958	1,374,854	1,406,727	1,540,831	1,565,244	1,701,942
Total Fuel In Basic Electric Revenue	365,912	368,894	375,774	378,563	372,451	372,955	389,953	398,149	408,940	416,836	425,755
Total Electric Fuel Adjustment Revenue	275,721	311,850	318,110	260,363	294,412	423,605	433,358	441,104	469,200	460,678	480,471
Total Electric STEP Revenue	72,550	102,965	103,523	84,942	83,006	65,192	63,822	69,405	71,331	65,336	69,039
Miscellaneous Electric Rev	17,752	16,794	16,653	20,824	22,101	21,825	21,046	22,981	23,502	24,068	24,617
Subtotal Electric Retail Revenue	1,948,729	2,024,188	2,067,715	2,008,468	1,997,939	2,107,535	2,283,034	2,338,366	2,513,804	2,532,162	2,701,824
Gas Basic Less Fuel Revenue	81,096	83,624	91,019	89,217	82,414	87,979	99,567	101,682	113,438	114,510	125,663
Gas Fuel in Basic Revenue	56,132	59,887	65,095	68,374	64,552	68,354	69,163	69,966	71,666	72,030	72,182
Gas Fuel Adjustment Revenue	29,445	34,761	13,092	-17,055	3,704	72,719	58,314	46,320	45,236	53,607	56,090
Miscellaneous Gas Rev	1,844	1,529	1,534	2,404	2,971	2,724	2,672	3,102	3,281	3,316	3,350
Subtotal Gas Retail Revenue	168,517	179,801	170,740	142,941	153,642	231,776	229,716	221,070	233,621	243,464	257,286
TCOS Revenue	173,857	180,932	192,669	183,052	200,983	217,036	235,703	241,777	249,280	263,571	281,125
ERCOT ISO Revenue	16,231	16,490	16,563	17,071	17,047	14,189	17,822	17,822	18,233	18,561	18,963
Off-System Sales	166,857	198,890	325,666	216,323	132,940	191,590	155,870	158,750	151,590	140,270	123,170
Interest Earnings	11,234	15,307	24,144	26,331	6,457	6,504	7,577	7,880	10,788	10,878	14,172
Other Non-Operating	8,679	8,802	10,742	8,987	3,554	3,923	4,611	8,514	8,651	8,745	8,782
Other Revenues	15	1	22	-995	-1,320	3,397	24,185	24,186	24,186	24,186	24,186
Total Revenues	2,494,120	2,624,411	2,808,260	2,602,177	2,511,243	2,775,949	2,958,520	3,018,365	3,210,153	3,241,837	3,429,508
Operating Expenses											
Retail Electric Fuel Expense	554,802	602,506	582,247	553,900	581,437	693,804	708,133	725,647	759,271	758,713	783,519
Step Fuel Expense	62,394	88,544	89,035	73,050	71,385	55,909	55,180	60,025	61,673	56,490	59,691
Wholesale Expense	124,102	146,566	178,709	95,012	94,718	146,587	105,812	111,803	111,519	104,644	84,720
Resale Gas	72,750	82,996	63,796	43,670	54,104	125,095	109,760	100,573	101,041	108,588	110,862
CPS O&M	467,385	444,562	454,654	505,726	518,608	497,433	593,596	635,939	596,683	610,022	621,155
STP O&M	131,364	136,412	152,245	141,370	136,279	153,279	136,080	137,040	159,240	143,136	155,384
TCOS Expense	61,007	69,901	71,958	67,941	79,982	60,880	64,788	50,626	46,182	86,207	115,994
ERCOT ISO Expense	13,959	14,181	14,244	14,681	14,661	14,440	15,086	15,409	15,764	16,047	16,395
Other Operating Expense	1,926	2,238	1,463	1,832	4,345	908	1,573	1,573	1,573	1,573	1,573
Total Operating Expenses	1,489,688	1,587,906	1,608,352	1,497,182	1,555,520	1,748,334	1,790,008	1,838,636	1,852,946	1,885,421	1,949,292
Net Cash from Operations	1,004,432	1,036,505	1,199,908	1,104,995	955,723	1,027,615	1,168,512	1,179,729	1,357,207	1,356,416	1,480,216
Long-Term Debt											
Total Current Principal	160,000	156,575	169,895	136,720	161,160	164,495	169,790	172,780	180,880	152,730	180,220
Total Current Interest	227,302	233,603	224,047	220,854	213,369	212,873	208,769	205,702	196,804	187,476	180,052
Total Proposed Principal	0	0	0	0	0	0	8,411	21,598	38,836	58,345	70,826
Total Proposed Interest	0	0	0	0	0	1,519	31,516	47,149	68,479	81,497	98,437
Total Long-Term Debt	387,302	390,178	393,942	357,574	374,529	378,887	418,486	447,229	484,999	480,048	529,535
Short-Term Debt											
Total Commercial Paper Interest	4,495	5,254	6,603	7,597	3,165	1,582	-1,258	4,645	5,250	7,800	10,913
Total Variable Debt Principal	0	0	0	0	0	0	0	0	0	0	0
Total Variable Debt Interest	1,958	898	17,400	27,039	15,053	13,698	14,937	17,894	19,521	19,521	19,521
Total Flexible Note Interest	266	449	650	0	0	2,047	2,980	1,013	0	0	0
Total Short Term Debt	6,720	6,601	24,653	34,636	18,218	17,327	16,659	23,552	24,771	27,321	30,434
Other Debt Costs											
Interest on Customer Deposits/Other	1,066	886	1,140	1,575	1,295	2,058	282	274	280	291	931
Total Other Debt Costs	1,066	886	1,140	1,575	1,295	2,058	282	274	280	291	931
Total Debt Service/Costs	395,088	397,666	419,734	393,784	394,042	398,273	435,427	471,055	510,050	507,660	560,899
6% to Renewal and Replacement	149,647	157,465	168,496	156,131	150,675	166,557	177,511	181,102	192,609	194,510	205,770

Account Description	Actual 2017	Actual 2018	Actual 2019	Actual 2020	Actual 2021	LE8** 2022	Plan 2023	Plan 2024	Plan 2025	Plan 2026	Plan 2027
City Payment											
Total Electric Basic Less Fuel City Payment	164,184	165,055	169,108	170,553	165,656	165,385	186,680	190,974	209,170	212,510	231,089
Total Fuel In Basic Electric City Payment	49,180	49,552	50,481	50,889	50,178	50,259	52,772	53,876	55,340	56,415	57,629
Total Electric Fuel Adjustment City Payment	37,075	41,906	42,755	35,021	39,679	57,093	58,669	59,714	63,529	62,387	65,078
Total Electric STEP City Payment	10,157	14,415	14,493	11,892	11,621	9,048	8,643	9,396	9,658	8,846	9,348
Gas - Basic less Fuel in Basic	11,046	11,407	12,416	12,204	11,292	11,940	13,718	14,005	15,618	15,774	17,312
Gas - Fuel in Basic	7,641	8,096	8,796	9,256	8,750	9,263	9,374	9,485	9,715	9,764	9,785
Gas - Fuel Adjustment	4,009	4,804	1,841	-2,260	582	9,868	7,919	6,290	6,146	7,285	7,626
Oper-Misc (Electric)	2,182	2,013	2,000	2,574	3,009	3,307	2,946	3,217	3,290	3,370	3,446
Oper-Misc (Gas)	258	214	215	337	416	381	374	434	459	464	469
TCOS	24,340	25,330	26,974	25,627	28,138	30,105	32,057	32,883	33,904	35,849	38,237
ERCOT ISO Fees	2,272	2,309	2,319	2,390	2,387	2,365	2,413	2,413	2,469	2,514	2,568
Off-System Sales	10,489	10,866	24,864	20,564	6,790	9,505	10,941	9,692	6,850	6,103	5,383
Interest Earnings	1,573	2,143	3,380	3,686	904	911	1,061	1,103	1,510	1,523	1,984
Other Non-Operating (Incl. special sales)	1,215	1,232	1,504	1,258	498	549	646	1,192	1,211	1,224	1,229
Other City Payment	-1,152	-888	206	-1,001	666	642	0	0	0	0	0
Total City Payment	324,469	338,455	361,351	342,989	330,564	360,621	388,214	394,675	418,870	424,027	451,184
Total Deductions	2,358,892	2,481,491	2,557,933	2,390,086	2,430,800	2,673,785	2,791,159	2,885,467	2,974,475	3,011,617	3,167,145
Revenues Less Deductions	135,228	142,920	250,327	212,091	80,443	102,164	167,361	132,898	235,678	230,220	262,363